



“ ” “ ” 2024

5 22

2024 179 “ ”

1.

122.59 28.01% 4.79

889.20% “ ” 5.27

31.18% 12.46

207.31% 17.46

14.71%

1

1.

		TOPCon			
		p		n	
		2023-2024		2023	
p	PERC	73.0%	n	26.5%	
n	TOPCon	23.0%	n	TOPCon	n
		n		TOPCon	

2.

		“ ”			
		“	”	n	TOPCon
		16GW			
		8GW	2023	2022	
				800MW	
2022	54MW	2023		10.61%	

3.

TOPCon

		TOPCon	2022	2022
	2023		2022	
		2023	2022	

				InfoLink	2024	5	29	
TOPCon		182mm			0.31-0.29	/W		0.30
/W	2024	1	3		36.17%			

TOPCon

“ ”

2023

174,596.04

4,531.06

170,064.98

	4,531.06
	-16,979.80
	3,645.77
	14,829.19
	484.45
	1,402.24
	-4,519.82
“ ”	4,818.37
“ ”	311,069.43
“ ”	-162,468.42
	-8,884.47
	174,596.04

311,069.43

	162,468.42		148,601.01	
	1			
2023		13.83	27.48	
		“	”	SOURCE TRADING
COMPANY LIMITED				1

3-9

1-3

2023

				2023
	2022	9.15%		
			2022	18,030.84
2023	14,752.60			
	“	16GW	”	8GW
		2023		
493,076				
				2023

1

2

3

3

4

5

6

7

8

PET

9

10.

2.

EPC

1.65

-1,787.82

10.86

2.57

1

EPC

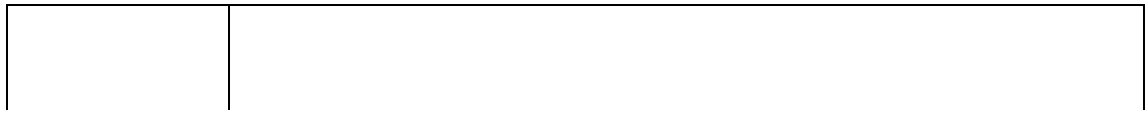
EPC

2

EPC

EPC

EPC



)" 2« ^ÈÔA%pD8%@yAg€

EPC
10.99%

EPC

2 —

EPC

20

2023 25,737.78

2023 1,787.82

2023

	2023
	459,740.95
	417,413.36
	42,327.59
	7,184.75
	25,737.78
	-1,787.82

1. = -

$$\begin{aligned}
 & \frac{20}{4.} = \frac{2.}{3.} \times 19.01\% - \dots \\
 & \dots \times 19.01\%
 \end{aligned}$$

1 EPC

2

3

4

5 2 —

EPC

3. 51.95%
31.13%

1 B

2

1 2023 2021

--	--	--	--	--	--	--

1

EC

2021

2021		EPC	233,018.16	40.04%
			25,176.98	4.33%
			22,204.17	3.82%

4

EPC

2021

EPC

2023

500

19

“Solar Town

”

2023

1

2

EPC

3

EPC

4.

2021	11.18		1.63
			1.88

2037			8,692.67	11,341.69
2038			8,650.73	10,065.05
2039			6,180.04	8,262.48
2040			5,528.79	6,428.48
2041			5,500.25	
2042			5,471.71	
2043			5,443.18	
2044			3,730.69	
	27,224.14	18,595.62	166,095.69	198,770.15

17-24

1

0.4%

2

2013 07 04

2013 24

20

2013 8 26

2013 1638

20

2020

0.08 2021

0.03

20

17-24

22,169.72

1

A

3 1%
0.4%

0.40%

1%

1.80%

4

5

5.

23.06

4.67

23.66

12.6

24.84

1

2

2023 12 31

/

"H

"H

1

2023 12 31

230,592.59

1		5,037.92	1.5GW N TOPCon N 2GW
2		46,667.40	380.81 38,005.39 5,411.20 2,870.00
3		178,887.27	
		230,592.59	

2023

178,887.27

12.54

2023

12

SOURCE TRADING COMPANY LIMITED

2023

2

2023 12 31

611,012.01

35.73%

	2023 12 31	
	236,594.37	
	248,402.45	
	126,015.19	
	611,012.01	

2023

						2023	
		390GW		69.57%		2024	
		390-430GW		2023		230	/
	2025				300	/	2023
				2023		24	/
6.37	/			2024	2024	1-5	
		5	29			P	P
	N			3-4			

iFind

2021

“

16GW

”

“

”

2024 6 5